

# AOS Quick Guide – IPA Bid List

[Connect to AOS IPA Bid List](#)

[www.ohioauditor.gov/resources/ipa/bidlist/default.aspx](http://www.ohioauditor.gov/resources/ipa/bidlist/default.aspx)



Figure 1

Find the contract(s) you are interested in and check the box next to the contract(s) on the right. Then click **Add Requests** button.

If the audit is Tier 1, you will be prompted to briefly describe how your firm meets the required specifications. (See Figure 2) All other tiers will automatically go to the firm information screen (See Figure 3)

One or more of the Tier 1 contracts you have expressed an interest in requires the IPA firm to meet certain specifications. In the box provided, please briefly describe how your firm and/or assigned staff meets these specifications.

### 59808-0E360 - Miami University / Miami University Foundation

Miami University has pooled the University and Foundation endowments, effective July 1, 2011, with the Foundation as the surviving investment pool providing the oversight; FY12 will be the first year reporting under that structure. The IPA must demonstrate experience in auditing complex investment portfolios and pooled endowment funds.

The IPA must develop and approach for and demonstrate experience in auditing complex IT network environments. The IPA must make a determination whether general information technology controls have operated effectively throughout the intended period of reliance to support reliable processing of financial information.

The IPA must have depth of resources to share best practices recommendations for higher education clients.

[cancel](#) [Done](#)

Figure 2

When you have completed the prerequisite information, click **Done**.

Next, complete your firm's information. (See Figure 3)

The individual listed here as the firm's contact will be the firm's representative who will receive any communication from the AOS regarding this contract, including the RFP.

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NOTE: The AOS will select firms to receive an RFP from those who express interest. However, expressing interest does not guarantee the firm will receive the RFP.

### Contracts for Bid Request

59808-0E360 - Miami University / Miami University Foundation

#### Edit Prerequisites

Please note, the individual listed here as the firm's contact will be the firm's representative who will receive any communication from the AOS regarding this contract, including the RFP.

First Name:

Last Name:

IPA Firm:

Address:

City, State Zip:  OH

Email Address:

Phone Number:

\* required fields

[Submit Request](#)

Figure 3

Note: If you would like to edit your Prerequisite answers, click the **Edit Prerequisites** link below the contract number and name.

When finished click **Submit Request**.

You will then see the following message confirming your bid request has been received.

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NOTE: The AOS will select firms to receive an RFP from those who express interest. However, expressing interest does not guarantee the firm will receive the RFP.

Thank you for your bid request. You should be receiving a confirmation email shortly notifying you that it has been received.

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Figure 4